

Workplace Financial Wellbeing Half Day Spring Conference

Wednesday 13th March 2019 – 8.30am – 1.00pm at The Royal Automobile Club, Pall Mall, London

- 8.30am - 9.00am **Registration with tea and coffee**
- 9.00am - 9.10am **Opening of the day**
Matthew Mitten, Partner at Second Sight
Matthew will be opening the event.
- 9.10am - 9.25am **Why employee financial wellbeing should be an employer concern**
Charles Cotton, Senior Performance and Reward Adviser to the CIPD
Charles will be sharing his thoughts around the 2017 CIPD Employee Financial Wellbeing reports.
- 9.25am – 9.50am **Financial literacy and the effect of financial education in the workplace**
John Hoffmire, Personal Finance Employee Education Fund Director and University of Oxford
John will share two decades of academic research into employee financial education and how The Personal Financial Wellness Score™ can help employers and employees.
- 9.50am - 10.15am **How to create an effective financial wellbeing strategy**
Darren Laverty Author, Speaker, Financial Wellbeing Strategist at Second Sight
Darren will discuss the single biggest mistake being made by almost every employer, the five steps to creating an effective workplace financial wellbeing strategy and he will explain the four pillars that make up the official definition of financial wellbeing.
- 10.15am - 10.40am **Refreshment break**
- 10.40am - 11.05am **Enhancing financial wellbeing through company Share Plans**
Ian Bird, Founder of Mybenefitsatwork, Darren Smith, Share Plan Consultant, YBS Share Plans
Share Plans have often experienced the highest level of engagement for any financial wellbeing intervention in the workplace. As one of the UK's leading share scheme providers, Darren will be sharing his knowledge and experience around this.
- 11.05am - 11.30am **The importance of a broader financial planning strategy**
Tracey Clifton, Head of Customer and Workplace Propositions at Aegon
Tracey will be presenting Aegon's key findings from their latest financial wellbeing research as well as discussing why it is important for employers to have a broader financial planning strategy.
- 11.30am - 11.55am **Three main ways to improve your employee's financial wellbeing**
Jason Butler, Head of Financial Educational at Salary Finance, Author and Financial Wellbeing Expert
In this talk Jason will be discussing the three things employers can do to help improve the financial wellbeing of their employees and sharing his knowledge and experience around the importance of personal financial wellbeing.
- 11.55pm - 12.20pm **Panel discussion**
- 12.20pm - 12.30pm **Wrap up**
- 12.30pm – 1.00pm **Lunch and networking**

Registration

Upon arrival please make your way to the main reception in the Club, where you will be directed to our meeting room. Registration will take place in the Committee Room between 8:30am and 9:00am. We would appreciate it if you would arrive as promptly as possible in order to avoid any delays in starting the seminar.

Dress Code

Please be aware the Club operates a strict dress code. Women should wear smart attire (tailored trousers, dress or skirt with a smart top or shirt), business attire or other dress of appropriate formality. Men should dress in a jacket (suit, blazer or sports jacket), tie and fully button-fronted collared shirt tucked in with tailored trousers, corduroys, chinos or moleskins.

For both ladies and gentlemen, loose baggy jumpers; sweatshirts; T-shirts; tracksuits; leisure suits; shorts; leggings; combat style trousers; all denim clothing or training shoes may not be worn at anytime, or in any areas of the clubhouse.

Important information about your invitation

Tickets are in high demand for this event so we can only accommodate 1 HR professional per organisation. If you have accepted a place and then find you are unable to attend, we require 7 days notice.

Interested in attending?

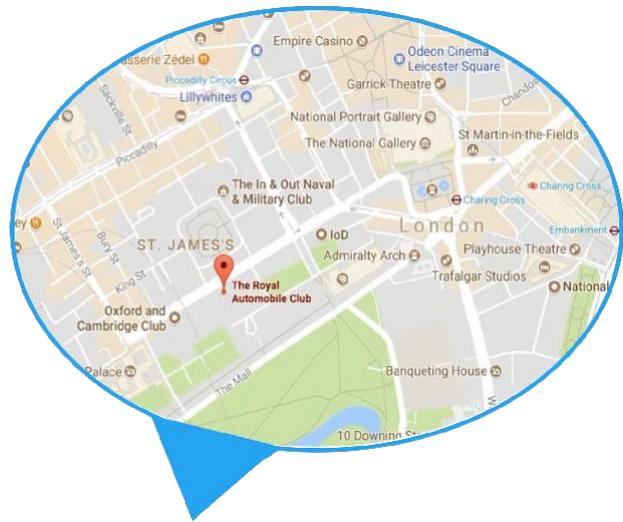
Contact Second Sight

0330 3327143 or sophie.taylor@second-sight.com or to reserve your space [click here](#).

If you would like to join the Workplace Financial Wellbeing LinkedIn group, [click here](#)

Location & directions

The Committee Room, Royal Automobile Club,
89 Pall Mall, London SW1Y 5HS



The nearest mainline railway stations are London Victoria & Charing Cross. The nearest tube stations are Green Park, Piccadilly Circus & Charing Cross

Collecting CPD points?

Attendees will be given CPD certificates after the event.