



## Workplace Financial Wellbeing half day conference

Thursday 19<sup>th</sup> September 2019 – 8.30am – 1.00pm at The Royal Automobile Club, Pall Mall, London

- 8.30am - 9.00am**                      **Registration with tea and coffee**
- 9.00am - 9.10am**                      **Opening of the day**  
**Matthew Mitten, Partner at Second Sight**  
Matthew will be opening the event.
- 9.10am - 9.40am**                      **Why employee financial wellbeing should be an employer concern**  
**Tony Vickers-Byrne, Chief Adviser for HR Practice at CIPD**  
Tony will share CIPD research and illustrate why employee financial wellbeing is important for employers.
- 9.40am – 10.10am**                      **UK employee financial wellbeing insights**  
**Jason Butler Head of Financial Education at Salary Finance, Author and Financial Wellbeing Expert**  
Jason will share the key findings from Salary Finance's latest annual survey of employees' financial wellbeing and what this means for employers' financial wellbeing strategy.
- 10.10am - 10.30am**                      **Refreshment break with tea and coffee**
- 10.30am - 11.00am**                      **Financial literacy and the effect of financial education in the workplace**  
**John Hoffmire, Personal Finance Employee Education Fund Director and Research Associate at University of Oxford**  
John will share two decades of academic research into employee financial education and how The Personal Financial Wellness Score™ can help employers and employees.
- 11.00am - 11.30am**                      **The importance of broader workplace savings in a wider wellbeing strategy**  
**Tracey Clifton, Head of Channel Communications at Aegon**  
Tracey will be presenting Aegon's key findings from their latest financial wellbeing research, as well as discussing why it is important for employers to have a broader workplace savings strategy.
- 11.30am - 11.40am**                      **Comfort break**
- 11.40am - 12.10pm**                      **How to create an effective financial wellbeing strategy**  
**Darren Laverty, Author, Speaker and Financial Wellbeing Strategist at Second Sight**  
Darren will discuss the single biggest mistake being made by almost every employer, the five steps to creating an effective workplace financial wellbeing strategy and he will explain the four pillars that make up the official definition of financial wellbeing.
- 12.10pm - 12.40pm**                      **Financial Wellness - integrated investment in your people**  
**Simon Pickerill, Wellbeing Consultant at Capita and Kelly Higson Head of Equality, Diversity, Inclusion and Wellbeing at Capita**  
Simon and Kelly are Capita's wellbeing experts. During their joint presentation they will be sharing their very own wellbeing insights and learnings.
- 12.40pm - 12.45pm**                      **Wrap up**
- 12.45pm onwards**                      **Lunch and networking**



## Registration

Upon arrival please make your way to the main reception in the Club, where you will be directed to our meeting room.

Registration will take place in the Committee Room between 8:30am and 9:00am. We would appreciate it if you would arrive as promptly as possible in order to avoid any delays in starting the seminar.

## Dress Code

Please be aware the Club operates a strict dress code. Women should wear smart attire (tailored trousers, dress or skirt with a smart top or shirt), business attire or other dress of appropriate formality. Men should dress in a jacket (suit, blazer or sports jacket), tie and fully button-fronted collared shirt tucked in with tailored trousers, corduroys, chinos or moleskins.

For both ladies and gentlemen, loose baggy jumpers; sweatshirts; T-shirts; tracksuits; leisure suits; shorts; leggings; combat style trousers; all denim clothing or training shoes may not be worn at anytime, or in any areas of the clubhouse.

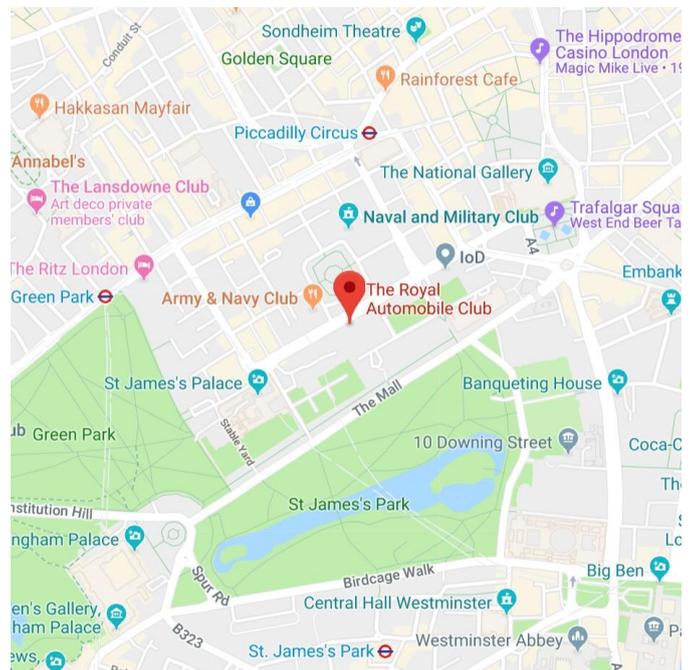
## Important information about your invitation

Tickets are in high demand for this event so we can only accommodate 1 HR professional per organisation. If you have accepted a place and then find you are unable to attend, we require 7 days notice.

## Location & directions

The Committee Room, Royal Automobile Club, 89 Pall Mall, London SW1Y 5HS.

The nearest mainline railway stations are London Victoria & Charing Cross. The nearest tube stations are Green Park, Piccadilly Circus & Charing Cross.



## Collecting CPD points?

Attendees will be given CPD certificates after the event.

## Interested in attending?

Contact SecondSight

0330 3327143 or [sophie.taylor@second-sight.com](mailto:sophie.taylor@second-sight.com) or to reserve your space, [click here](#).

If you would like to join the Workplace Financial Wellbeing LinkedIn group, [click here](#).